Market Announcement



18 July 2019

High Grade Metals Limited (ASX: HGM) – Suspension from Official Quotation

Description

The securities of High Grade Metals Limited ('HGM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of HGM, pending the release of an announcement regarding a material acquisition.

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



ASX Code: HGM ACN: 062 879 583

18 July 2019

REQUEST FOR VOLUNTARY SUSPENSION

Mr Daniel Nicholson Advisor, Listings Compliance ASX Compliance Pty Limited

Via email: daniel.nicholson@asx.com.au

Dear Daniel,

In accordance with ASX Listing Rule 17.2, High Grade Metals Limited (ASX:HGM) (the **Company**) requests the voluntary suspension from quotation of the Company's securities with effect from the commencement of trading on Thursday 18 July 2019, being the expiration of the current trading halt.

The Company requests the suspension pending the release of an announcement concerning a potential material acquisition by the Company, which was the basis for the initial Request for Trading Halt of the Company dated 16 July 2019.

The Company requests that the suspension continue until such time as the Company has made an announcement concerning the potential material acquisition.

The Company is not aware of any reason why its securities should not be suspended.

Please contact me if you have any queries.

Yours sincerely

AM Wing Company Secretary High Grade Metals Limited

High Grade Metals Ltd

ACN: 062 879 583

Issued Capital

452,937,867 Shares 97,500,000 Options 240,000,000 Perf Shares

Australian Registered Office

Level 17, 500 Collins Stre Melbourne VIC 3000

Directors

Anthony Hall – Executive Chairman Brad Drabsch – Executive Director Steve Formica – Non-Executive Director Adrien Wing – Non-Executive Director / Company Secretary