

25 May 2020

CHANGE OF ADDRESS

In accordance with ASX Listing Rule 3.14, High Grade Metals Limited (ASX: HGM) wishes to advise that as of immediate effect its registered office and principle place of business will change to:

**Level 2
480 Collins Street
Melbourne Vic 3000**

The Company's main telephone and facsimile numbers remain the same.

Released with the authority of the Board

Adrien Wing
Company Secretary
Ph: +61 3 9614 0600

High Grade Metals Ltd

ACN: 062 879 583
ASX: HGM

Issued Capital

452,937,867 Shares
135,500,000 Options
240,000,000 Perf Shares

Australian Registered Office

Level 2, 480 Collins Street
Melbourne VIC 3000

Directors

Anthony Hall – Executive Chairman
Brad Drabsch – Executive Director
Steve Formica – Non-Executive Director
Adrien Wing – Non-Executive Director / Company Secretary